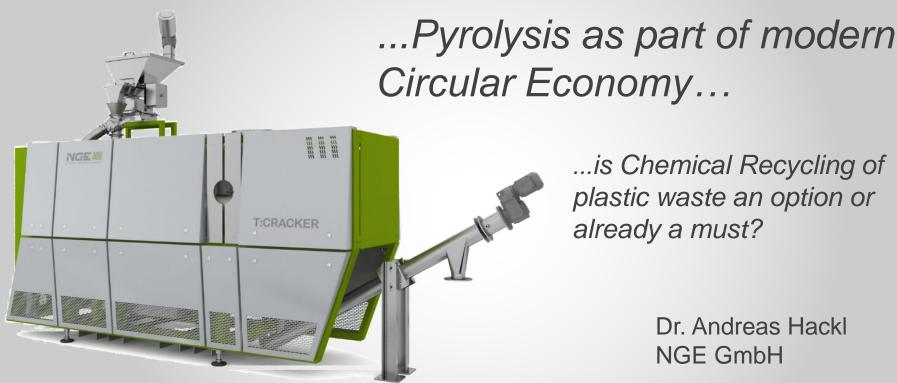




T:CRACKER® **One Solution - Many Opportunities**

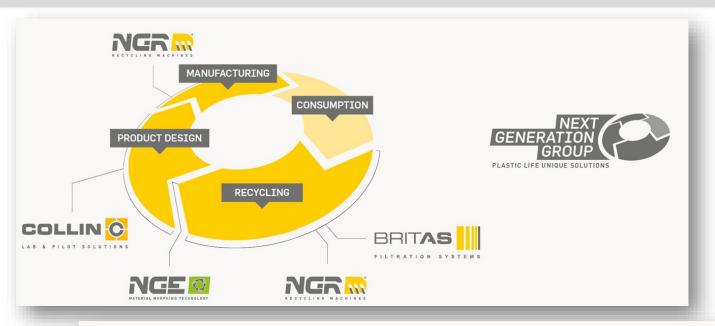


...is Chemical Recycling of plastic waste an option or already a must?

> Dr. Andreas Hackl NGE GmbH

Next Generation Group Overview...





Next Generation Recyclingmaschinen GmbH HQ, Production & Customer Care Center Europe 4101 Feldkirchen, Austria

www.ngr.at

Number of Employees:

(NEXT GENERATION GROUP): 280

Annual Sales: 80 Mio €

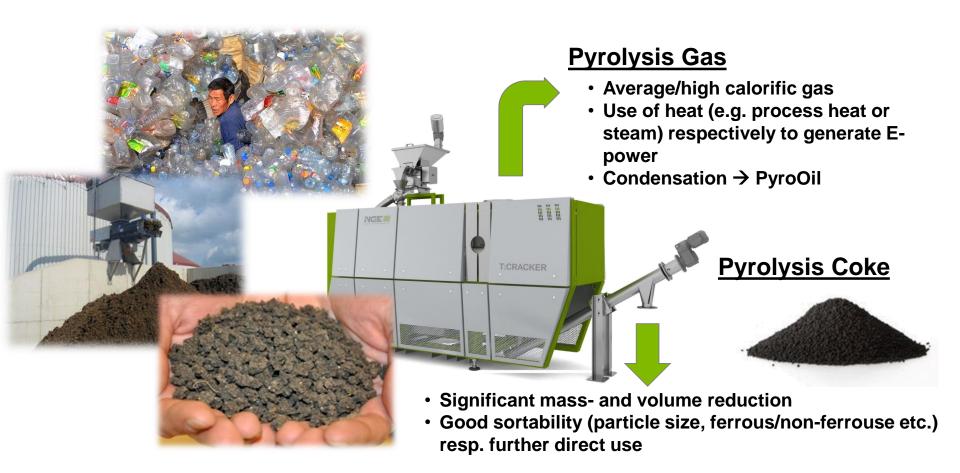


Pyrolysis as thermal Recycling Process...



Definition: Pyrolysis as thermo-chemical process (200-900°C) to treat mainly organic Substances under absence of oxygen.

Waste incineration as classical thermal treatment process can be supported by pyrolysis as complementary technology



A successful partnership...





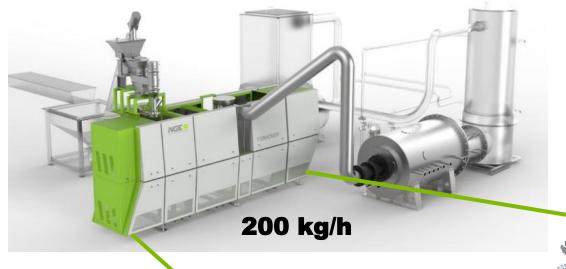






T:CRACKER – Modular plant design...





Modular concept for compact and flexible plant design ...

....from 200 kg/h up to 1.000 kg/h via one T:CRACKER unit



Industrial Pyrolysis Reactor T:CRACKER 1000

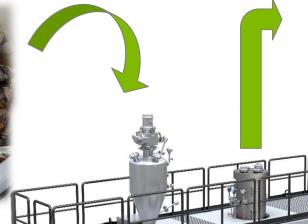




Alu Recycling from Laminates







Pyrolysis Gas

- High calorific Gas
- Ca. 30 MJ/kg
- process gas







PyroCoke

- Significant reduction in mass- und volume (80-90%)
- Good ability for separation (particle size, Metal/None-Metal etc.)

Niche Application CFRP Recycling

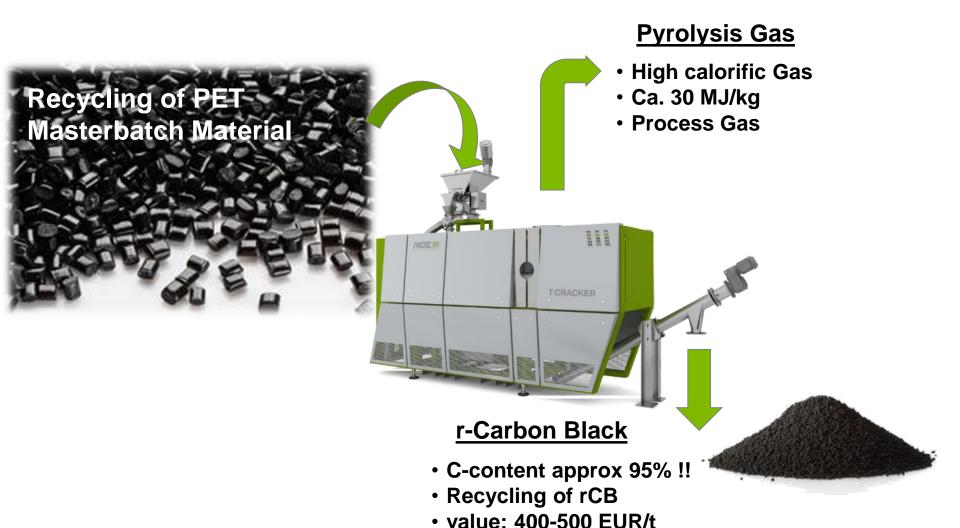


CFRP – from magic material to nightmare in disposal...Pyrolysis as Option!



Production Residues



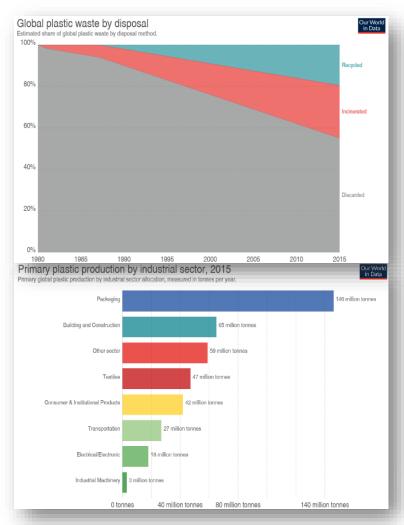


"Plastic Planet" overview

How to achieve the recycling goals?

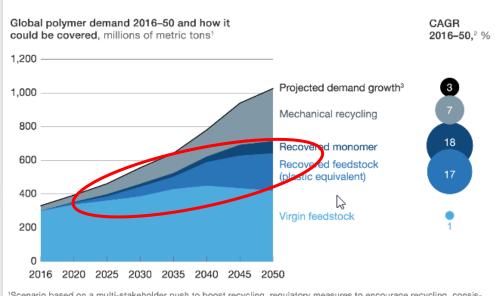


Annual production of plastic: 360 mio t (2018); till 2050 it will increase to >1,1 bn t



CHEMICAL RECYCLING AS MISSING LINK...?

By 2050, nearly 60 percent of plastics production could be based on plastics reuse and recycling.



Scenario based on a multi-stakeholder push to boost recycling, regulatory measures to encourage recycling, consistent progress on technologies, and \$75-per-barrel oil price.

²Compound annual growth rate. Mechanical recycling limited by downcycling and applicable materials, monomerization limited by applicability to condensation polymers only, pyrolysis limited by likely rise in input costs.

3After demand reduction, assuming annual global GDP growth of 3.1%.

McKinsey&Company

https://www.mckinsey.com/industries/chemicals/our-insights/how-plastics-waste-recycling-could-transform-the-chemical-industry

Thermo/Chemical Recycling (T/CR)



Available technologies:

- Plastic Energy (GB/ESP) SABIC etc.
- ReOil (AT) OMV
- Quantafuel (NOR) BASF
- Plastic 2 Oil (USA)
- Neste (FIN) REMONDIS









Process:

 Anaerobic, thermal treatment (=Pyrolysis) of solid input, melts or in combination with carrier liquids (high temperature solvents)

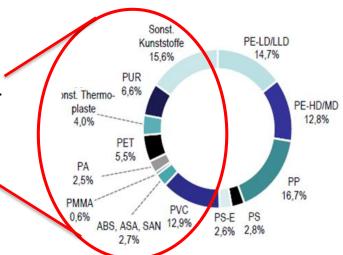
• After the cracking a refining process is needed to separate and clean up the oil, gas

and coke fraction

Input: Polyolefins (PP, PE), PS

Unusable input : PET, PA, PVC, multilayers etc ...

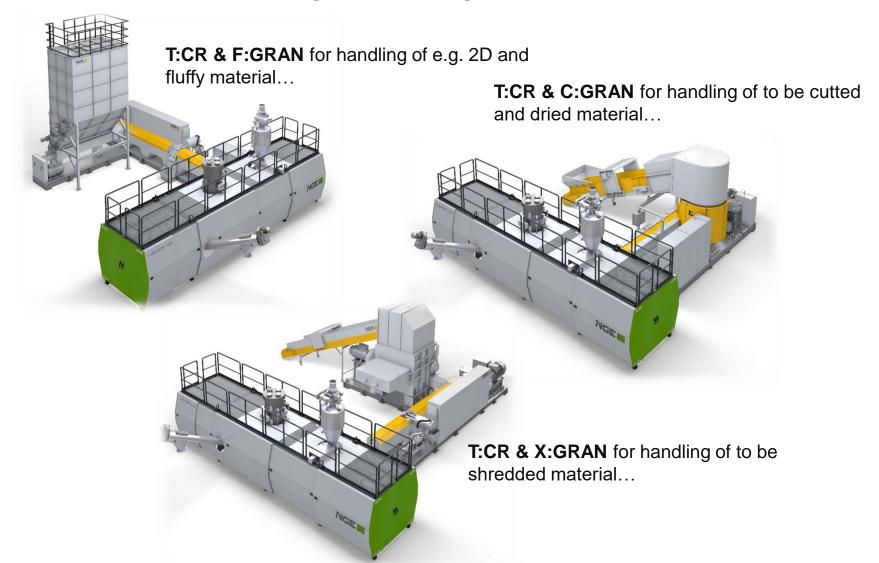
- → What should be done with this fractions?
- → Why not via decentralized solutions?



NGE & NGR Synergy for T/CR



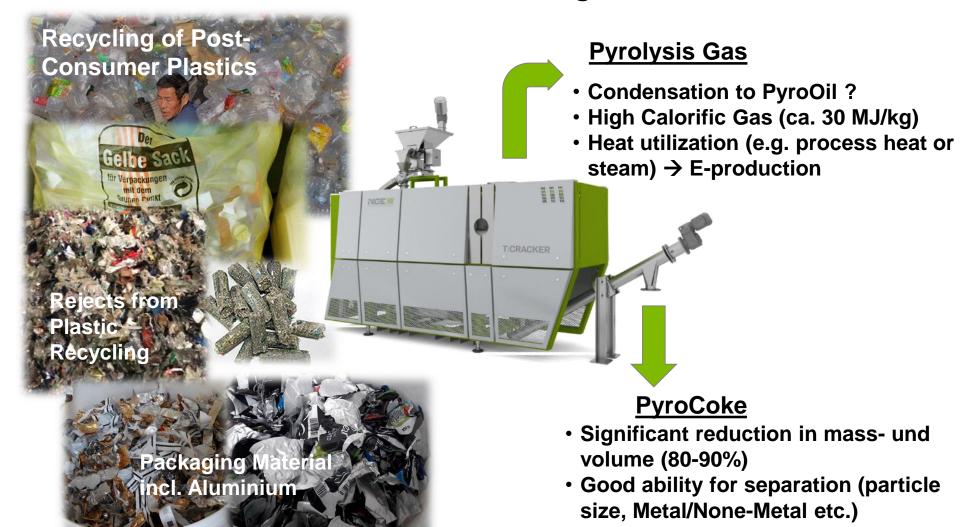
T/CR via decentralized plant setup...



Thermo-chemical Plastic Conversion Plastic-2-Gas → Plastic-2-?



"We start where others having their limits..."

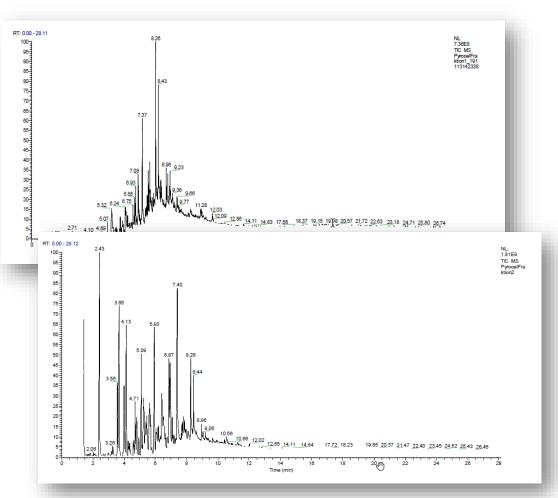


Plastic-2-Oil

NGE's 1st steps...







GC-MS Analytics of PyroOil:

• Significant amounts of Aromats (Xylene, Toluene, etc) Akylaromatics, Naphtalene (& Derivates) ...

Plastic treatment Post-Consumer material



STATUS:

- amount of plastic will increase in general
- Complexity of used plastic(compounds) will increase; (e.g. multilayers etc.)
- → therefore plastic amount of not being recyclable will increase dramatically!
- Thermal treatment (=incineration) faces technical and capacity limits

OPTIONS & CHALLENGES:

- Thermo-chemical treatment becomes more and more attractive whereby the utilization (thermal use or/and condensation) of pyrolysis gas will be a core aspect to be considered in regards to the allocation and prize level for inputs as well for outputs!
- Utilization of the coke fraction in consideration of the input
- Management in regards of quality and quantity (composition, morphology, humidity etc.) and logistics!
- Permission coordination
- Building up of alliances between origin and end-user of material and energy
 - <u>origins</u>: plastic industry, collector and sorter, recycling companies...
 - <u>Pot. End-user</u>: energetically intensive industry with focus on gas...power plants, Metal, cement plants, paper mills, **Oil & Gas Companies**...



BIG ENOUGH TO INNOVATE, SMALL ENOUGH TO COOPERATE!



Next Generation Recyclingmaschinen GmbH (HQ, Production & Customer Care Center Europe)
Gewerbepark 22, 4101 Feldkirchen, Austria, Phone +43 (0) 7233 70 107-0, Fax -2, info@ngr.at, www.ngr.at

BritAS Recycling-Anlagen GmbH (Manufacturing)

Moselstrasse 50, 63452 Hanau, Germany, Phone +49 (0) 6181 9187-0, Fax -22, info@britas.de, www.britas.de

Dr. Collin GmbH

Sportparkstr. 2, 85560 Ebersberg, Germany, Phone +49 (0) 8092 20 96-0, Fax: +49 (0) 8092 20 86 2, collin@drcollin.de, www.drcollin.de